



Stock, ACH/EFT & Cash Wire Delivery Instructions

Updated 2021

PLEASE complete the attached form and email it to: ucfbusinessoffice@utc.edu. Submitting the attached form will ensure proper designation of your gift.

STOCK TRANSFERS-DTC ELIGIBLE SECURITIES

DTC Broker name: SEI Pvt Tr Co

DTC Broker A/C: 2039

Receiving A/C Name: TRUIST BANK - "UC Foundation Gift Clearing"

Receiving A/C: 7930133

Donor Name: _____

Truist Contact: Janel Liddelow-Johnson or Dawn Keevill-Carey

TruistBankGiftClearing@Truist.com

(404)230-5076 or (404)588-8296

Foundation Contact: Harriet Chambers

Chief Financial Officer

harriet-chambers@utc.edu

423-425-4787

CASH WIRE/ACH/EFT

Pinnacle Financial Partners

ABA 064008637

A/C 800107191520

Attn: Check/ACH Clearing

Donor Name: _____

Pinnacle Bank Contact: Alinda Hobbs

Alinda.Hobbs@pnfp.com

423-386-3430

Foundation contact: Harriet Chambers

Chief Financial Officer

harriet-chambers@utc.edu

423-425-4787



University of Chattanooga

FOUNDATION

Thank you for making a stock/securities gift to UTC! We greatly appreciate the generosity of our alumni and friends for their support of UTC.

Please complete and send this form to the UTC Development Office via fax or email, as donor information does not always transmit through the DTC wiring system.

EMAIL: ucfbusinessoffice@utc.edu

Please remember to make your gift out to the **University of Chattanooga Foundation**.

FINANCIAL ADVISOR INFORMATION

Advisor's Name: _____

Phone: _____ Fax: _____

DONOR INFORMATION

Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

STOCK GIFT INFORMATION

Type of Stock: _____ Number of Shares: _____

Number of Security: _____

Designation of the Gift: _____

Who, in addition to the legal donor should receive recognition of this gift?

In Honor/In Memory: _____

Signature: _____ Date: _____

If you have any questions, please email Harriet-Chambers@utc.edu or call 423.425.4787